

Stock code: 300003

Stock Abbreviation: Lepu Medical

Announcement No.: 2022-057

Lepu Medical Technology (Beijing) Co., Ltd.
ANNOUNCEMENT ON OBTAINING OF CONDITIONAL APPROVAL
FROM THE SIX EXCHANGE REGULATION AG FOR THE OFFERING
AND LISTING OF THE GDR ON THE SIX SWISS EXCHANGE

The Company and all members of its board of directors warrant that the information contained in this announcement is true, accurate and complete, and there are no false representations, misleading statements or material omissions contained in this announcement.

Lepu Medical Technology (Beijing) Co., Ltd. (the “Company”) recently obtained a conditional approval from the SIX Exchange Regulation AG in respect of the Company’s offering and listing of the Global Depository Receipts (the “GDR”) on the SIX Swiss Exchange (the “Offering”), pursuant to which the SIX Exchange Regulation AG approved the listing of our GDR on the SIX Swiss Exchange, provided that customary conditions are satisfied and the revised rules relating to the GDR become effective.

The Offering is also subject to certain conditions precedent, including but not limited to obtaining of the approval for the prospectus in relation to the Offering from the Prospectus Office of the SIX Exchange Regulation AG, which involves some degrees of uncertainty. Investors are advised to be cautious about the investment risk. The Company will actively facilitate the process and fulfil relevant information disclosure obligations in a timely manner in accordance with the developments of this process.

The announcement is hereby given.

The board of directors of Lepu Medical Technology (Beijing) Co., Ltd.

25th July 2022