

**Ad hoc announcement pursuant to Art. 53 LR**

## **Lepu Medical Technology (Beijing) Co., Ltd.**

### **Notice to have the annual Shareholders' Meeting of 2023**

**The Company and all members of the Board of Directors warrant that the information disclosed is authentic, accurate and complete, and contains no false records, misleading statements or material omissions.**

In accordance with the relevant provisions of Company Law and Articles of Association, the 2023 annual Shareholders' Meeting was decided to be convened after deliberation and approval at the 7th meeting of the 6th Board of Directors of Lepu Medical Technology (Beijing) Co., Ltd. (hereinafter referred to as "Lepu Medical" or the "Company"), and the relevant matters of the meeting are hereby notified to all shareholders as follows:

#### **I. Basic information on the convening of this Shareholders' Meeting**

1. Session of meeting Annual Shareholders' Meeting of 2023
2. Convener: Board of Directors of Lepu Medical Technology (Beijing) Co., Ltd.
3. Legality and compliance of the meeting: After deliberation and approval at the 7th meeting of the 6th Board of Directors of the Company, it is decided that 2023 Annual Shareholders' Meeting of 2023 will convened. The convening procedures comply with relevant laws, administrative regulations, departmental rules, normative documents and Articles of Association.

#### 4. Meeting time:

(1) On-site meeting date and time: 14:00 pm May 15, 2024 (Wednesday)

(2) Online voting time:

The specific date and time for online voting through the trading system of Shenzhen Stock Exchange is 9: 15-9:25 a.m., 9:30-11:30 a.m. and 13: 00-15: 00 p.m. on May 15, 2024.

The specific date and time for voting through the Internet voting system of

Shenzhen Stock Exchange is from 9:15 a.m. to 15:00 p.m. on May 15, 2024.

5. Convening methods of the meetings: The Shareholders' Meeting will be held by combining on-site voting and online voting

6. Plate of on-site meeting: Meeting Room of Lepu Medical at Building 7, No.37 Chaoqian Road, Changping District, Beijing

7. Equity register date: May 10, 2024 (Friday)

8. Attendees present at the meeting

(1) All shareholders of the Company registered in Shenzhen Branch of China Securities Depository and Clearing Corporation Limited as of the closing of the market on Thursday, May 10, 2024, the date of record. All the above shareholders of the Company have the right to attend this Shareholders' Meeting in person or by online voting, and may entrust an agent to attend and vote in writing, and the agents may not be the shareholders of the Company;

(2) Directors, supervisors and senior managerial personnel of the Company;

(3) Lawyers hired by the Company.

9. Voting method at the Shareholders' Meeting:

(1) On-site voting: Including attendance in person and authorizing others to attend by filling in power of attorney. (Refer to Annex I and Annex II for details)

(2) Online voting: The Company will provide online voting platform for shareholders through the trading system and Internet voting system of Shenzhen Stock Exchange, and shareholders can exercise their voting rights through the above systems within the relevant time limit specified in this notice. Shareholders of the Company should choose one of on-site voting and online voting. In case of repeated voting with the same voting right, the voting result of the first effective voting shall prevail. (See Annex III for details)

## **II. Matters reviewed at this Shareholders' Meeting**

<b>Proposal code</b>	<b>Proposal name</b>	<b>Voting is allowed for the ticked columns in this column</b>	<b>Agree</b>	<b>Disagree</b>	<b>Waiver</b>
100	General proposal: All proposals except the cumulative voting proposals	√			
<b>Non-cumulative voting proposals</b>					
1.00	Proposal regarding <i>Working Report of Board of Directors in 2023</i>	√			
2.00	Proposal regarding <i>Working Report of Board of Supervisors in 2023</i>	√			
3.00	Proposal regarding <i>Final Account Report in 2023</i>	√			
4.00	Proposal regarding <i>Profit Distribution Plan of the Company in 2023</i>	√			
5.00	Proposal of <i>2023 Annual Report and Abstract of 2023 Annual Report</i>	√			
6.00	Proposal regarding <i>Allowance for Directors of the Company</i>	√			
7.00	Proposal regarding <i>Allowance for Supervisors of the Company</i>	√			
8.00	Proposal regarding <i>Renewing Audit Organization by the Company in 2024</i>	√			
9.00	Proposal regarding <i>Change of the Registered Capital of the Company</i>	√			
10.00	Proposal regarding <i>Modification of Articles of Association and Annex</i>				
10.01	Proposal regarding <i>Modification of Articles of Association</i>	√			
10.02	Proposal regarding <i>Modification of Rules of Procedures of Shareholders' Meeting</i>	√			
10.03	Proposal regarding <i>Modification of Rules of Procedures of Directors' Meeting</i>	√			

Proposal code	Proposal name	Voting is allowed for the ticked columns in this column	Agree	Disagree	Waiver
10.04	Proposal regarding <i>Modification of Rules of Procedures of Supervisors' Meeting</i>	√			
11.00	Proposal regarding <i>Modification of Policies of the Company</i>				
11.1	Proposal regarding <i>Modification of Management Measures for Use of Raised Funds</i>	√			
11.2	Proposal regarding <i>Modification of Working System of Lepu Medical for Independent Directors</i>	√			
11.3	Proposal regarding <i>Modification of Management Measures of Lepu Medical for External Guarantee</i>	√			
11.4	Proposal regarding <i>Management and Decision-making Systems of Lepu Medical for Affiliated Transactions</i>	√			

The above proposals have been reviewed and approved at the 7th meeting of the 6th Board of Directors and the 6th meeting of the 6th Board of Supervisors. For details, please refer to the relevant announcements and documents published by the Company on CNINFO (<http://www.cninfo.com.cn>) on Apr. 20, 2024.

The independent directors of the Company will make a debriefing report on the work in 2023 at this Shareholders' Meeting. Please refer to the disclosure document of the Company on [www.cninfo.com.cn](http://www.cninfo.com.cn) on Apr. 20, 2024 for the full text of the debriefing report.

Items 9 and 10 of the above proposal are special resolutions of the Shareholders' Meeting, shall be passed by more than 2/3 of the voting rights held by shareholders (including shareholders' agents) attending the Shareholders' Meeting. The other proposals are ordinary resolutions, they must be passed by more than half of the voting rights held by shareholders (including shareholders' agents) attending the Shareholders' Meeting.

The voting results of medium and small investors will be counted separately by the Company, and the results of separate counting will be publicly disclosed in the

announcement of the resolutions of the Shareholders' Meeting.

#### **IV. Registration method for on-site meeting**

1. Registration date and time 9:30 a.m. to 11:30 a.m. and 14:00 p.m. to 17:00 p.m. on May 13, 2024 and May 14, 2024.

2. Registration location: Securities Department, No. 37 Chaoqian Road, Changping District, Beijing

3. Method of registration:

(1) For a legal person shareholder, its legal representative or the agent entrusted by its legal representative shall attend the meeting. If legal representatives attend the meeting, they shall go through the registration formalities with the shareholder account cards, copies of the business license stamped with official seal, the certificates of legal representatives and the ID cards; If legal representatives entrust agents to attend the meeting, the agents shall go through the registration formalities with the agents' ID card, copies of the business license stamped with the official seal, the power of attorney issued by legal representatives, identity certificates of the legal representatives and the corporate shareholders' stock account cards;

(2) A natural person shareholder shall go through the registration formalities with own ID card and shareholder account card; If natural person shareholders entrust agents, they shall go through the registration formalities with the agents' ID cards, power of attorney, entrusting shareholders' account cards and their ID cards;

(3) Shareholders can register by letter, email or fax. Shareholders should carefully fill in the Registration Form for Participating Shareholders (Annex I) for registration and confirmation. Letters, emails or faxes shall reach the office of the Board of Directors of the company before 17: 00 on May 14, 2024. Address correspondence to: Board Office of the Company, No. 37 Chaoqian Road, Changping District, Beijing Post code: 102200 (please mark "Shareholders' Meeting" on the envelope). After registration, please confirm the letter, fax or email sent by telephone with the Board Office of the Company.

(4) Precautions Shareholders and shareholders' agents attending the meeting are

requested to bring the original relevant certificates to the meeting.

## **V. Specific operation process of participating in online voting**

Please refer to Annex III *Guidelines for Online Voting* of this notice for details.

## **VI. Other precautions**

1. Contact ways for the meeting:

Contact: FAN Xi

Tel.: 010-80120734

Fax: 010-80120776

Mailing Address: Securities Department, No. 37 Chaoqian Road, Changping District, Beijing

Postal code: 102200

2. The duration of the on-site meeting of the Shareholders' Meeting is expected to be half a day, and the expenses of accommodation, transportation and other expenses of the participants shall be borne by selves.

Annex I: *Registration Form for Participating Shareholders*

Annex II: *Power of Attorney*

Annex III: *Guidelines for Online Voting*

Lepu Medical Technology (Beijing) Co., Ltd.

Board of Directors

Apr. 20, 2024

Annex I:

**Lepu Medical Technology (Beijing) Co., Ltd.**

**Registration Form for Participating Shareholders of 2023**

**Shareholders' Meeting**

Name or designation:	ID card No.:
Shareholder account number:	Number of shares held:
Tel.:	E-mail:
Contact address:	Postal code:
Participate in person or not:	Remarks:

Annex II:

## **Lepu Medical Technology (Beijing) Co., Ltd.**

### **Powers of Attorney for 2023 Shareholders' Meeting**

I (the Company), as a shareholder of Lepu Medical Technology (Beijing) Co., Ltd., hereby entrust Mr./Ms. \_\_\_\_\_ to attend the 2023 Shareholders' Meeting of Lepu Medical Technology (Beijing) Co., Ltd. held in Beijing on May 15, 2024, sign the relevant documents of the meeting on my behalf, and exercise the voting rights in accordance with the following instructions:

(Note: Mark "√" in any column of "Agree", "Disagree" or "Waive" in the ballot column. No selecting or selecting more than one options will be regarded as a waiver.

In case of no clear instructions, the agent can vote voluntarily.)

Proposal code	Proposal name	Voting is allowed for the ticked columns in this column	Agree	Disagree	Waiver	Avoid
100	General proposal: All proposals except the cumulative voting proposals	√				
<b>Non-cumulative voting proposals</b>						
1.00	Proposal regarding <i>Working Report of Board of Directors in 2023</i>	√				
2.00	Proposal regarding <i>Working Report of Board of Supervisors in 2023</i>	√				
3.00	Proposal regarding <i>Final Account Report in 2023</i>	√				
4.00	Proposal regarding <i>Profit Distribution Plan of the Company in 2023</i>	√				
5.00	Proposal of <i>2023 Annual Report and Abstract of 2023 Annual Report</i>	√				
6.00	Proposal regarding <i>Allowance for Directors of the Company</i>	√				



<b>Proposal code</b>	<b>Proposal name</b>	<b>Voting is allowed for the ticked columns in this column</b>	<b>Agree</b>	<b>Disagree</b>	<b>Waiver</b>	<b>Avoid</b>
7.00	Proposal regarding <i>Allowance for Supervisors of the Company</i>	√				
8.00	Proposal regarding <i>Renewing Audit Organization by the Company in 2024</i>	√				
9.00	Proposal regarding <i>Change of the Registered Capital of the Company</i>	√				
10.00	Proposal regarding <i>Modification of Articles of Association and Annex</i>					
10.01	Proposal regarding <i>Modification of Articles of Association</i>	√				
10.02	Proposal regarding <i>Modification of Rules of Procedures of Shareholders' Meeting</i>	√				
10.03	Proposal regarding <i>Modification of Rules of Procedures of Directors' Meeting</i>	√				
10.04	Proposal regarding <i>Modification of Rules of Procedures of Supervisors' Meeting</i>	√				
11.00	Proposal regarding <i>Modification of Policies of the Company</i>					
11.01	Proposal regarding <i>Modification of Management Measures for Use of Raised Funds</i>	√				
11.02	Proposal regarding <i>Modification of Working System of Lepu Medical for Independent Directors</i>	√				
11.03	Proposal regarding <i>Modification of Management Measures of Lepu Medical for External Guarantee</i>	√				
11.04	Proposal regarding <i>Management and Decision-making Systems of Lepu Medical for Affiliated Transactions</i>	√				

Signature of the Entruster  
(seal):

ID Number of the Entruster:

Number of shares held by  
the Entruster:

Shareholder account number of the Entruster:

<b>Proposal code</b>	<b>Proposal name</b>	<b>Voting is allowed for the ticked columns in this column</b>	<b>Agree</b>	<b>Disagree</b>	<b>Waiver</b>	<b>Avoid</b>
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Signature of the Trustee:      ID card number of the Trustee:

Authority of the Trustee:

Date of Entrustment: The entrustment period is until the end of 2023 Shareholders' Meeting  
MM/DD, 2024

Notes: Signature of natural person shareholder and official seal of corporate shareholders as legal person

Annex III:

## **Lepu Medical Technology (Beijing) Co., Ltd.**

### **Guidelines for Online Voting of 2023 Shareholders' Meeting**

At this Shareholders' Meeting, shareholders can vote via the system and Internet voting system of Shenzhen Stock Exchange (<http://wltp.cninfo.com.cn>).

#### I. Procedures for online voting

1. Voting code of for investors of Shenzhen Stock Exchange: 350003, the voting is referred to as " Lepu Voting".

2. Fill in voting opinions or electoral votes cast.

For non-cumulative voting proposals, fill in the voting opinions: Agree, disagree and waive.

For the cumulative voting proposal, fill in the number of electoral votes cast for candidates. Shareholders shall vote within the limit of the number of electoral votes of each proposal group they own. If the number of electoral votes cast by shareholders exceeds the number of electoral votes they own, or if they vote more than the number of people to be elected in the differential election, their votes for the proposal group will be deemed as invalid. If shareholders disagree with a candidate, they can vote 0 for the candidate.

#### **List of Electoral Votes Cast for Candidates under the Cumulative Voting System**

<b>Number of electoral votes cast for candidates</b>	<b>Filling</b>
X1 votes for candidate A	X1 votes
X2 votes for candidate B	X2 votes
...	...
Total	Do not exceed the electoral votes casts owned by the shareholder

Notes: The proposals for election of non-independent directors, independent directors and non-staff representative supervisors need to be voted by cumulative voting system. For each vote, the number

of shares input by shareholders is the number of votes they cast for the candidate. When cumulative voting is adopted, the total number of voting rights owned by shareholders is equal to the product of the number of shares held by shareholders and the number of directors to be elected. Shareholders can distribute all their voting rights in accordance with their willingness and vote for one or more directors.

3. Shareholders' voting on the general proposal is deemed as expressing the same opinion on all proposals except the cumulative voting proposals.

When shareholders repeatedly vote on the general proposal and specific proposal, the first valid vote shall prevail. If the shareholders vote on the specific proposal first and then vote on the general proposal, the voting opinion of the specific proposal that has been voted shall prevail, and the voting opinion of the general proposal shall prevail for other proposals which have not been voted; If the general motion is voted first, and then the specific proposal is voted, the voting opinion of the general motion shall prevail.

## **II. Procedures for voting through the trading system of Shenzhen Stock Exchange**

1. The voting time is 9: 15-9:25 a.m., 9:30-11:30 a.m. and 13: 00-15: 00 p.m. on May 15, 2024;

2. Shareholders can log in to the trading client of the securities company and vote through the trading system.

## **III. Procedures for voting through the Internet voting system of Shenzhen Stock Exchange**

1. The specific voting time through the Internet voting system of Shenzhen Stock Exchange is as follows: from 9:15 a.m. to 15:00 p.m. on May 15, 2024.

2. Shareholders who vote online through the Internet voting system need to go through identity authentication in accordance with the Guidelines for Online Service Identity Authentication for Investors of Shenzhen Stock Exchange, and obtain "Shenzhen Stock Exchange Digital Certificate" or "Shenzhen Stock Exchange Investor Service Password". Specific identity authentication process can be found in the Rules Guidance column of the Internet voting system at <http://wltp.cninfo.com.cn>.

3. In accordance with the obtained service password or digital certificate,

shareholders can log in to <http://wltp.cninfo.com.cn> to vote through the Internet voting system of Shenzhen Stock Exchange within the specified time.